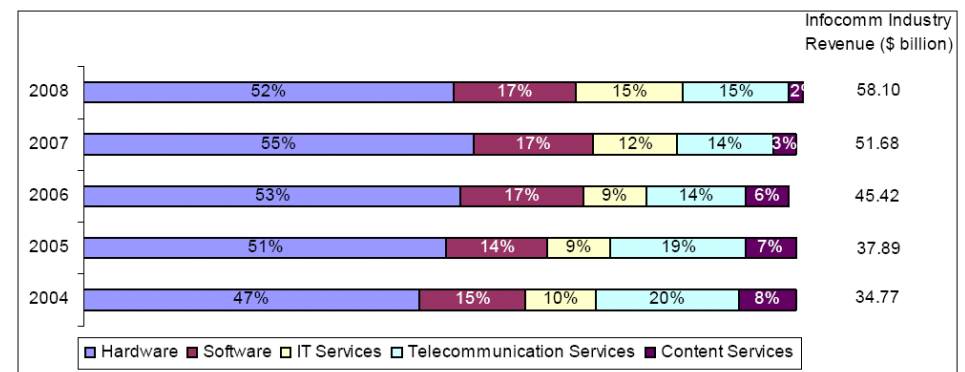


***SEALING Kick off Meeting
January 18-19, 2010
Jakarta, Indonesia***

Status and perspectives of the ICT sector
Institute for Infocomm Research (I²R)

- 2008 Overall Infocomm Industry Revenue
 - S\$58.1B (growth rate of 12.4% over 2007)
- 2008 Infocomm Manpower
 - 139,000 (growth rate of 6.6% over 2007)
- 2009 Penetration Rates (Sep 2009)
 - Fixed line household: 95%
 - Broadband household: 136.9%
 - Mobile: 136.6%
- Source: IDA Surveys 2008, 2009

Chart 2.6: Infocomm Industry Revenue by Market Segment, 2004 – 2008



Intelligent Nation 2015 Plan

Digital Media & Entertainment	Education & Learning	Financial Services	Government Services	Healthcare & Biomedical Sciences	Logistics & Hi-Tech Manufacturing	Tourism, Hospitality & Retail
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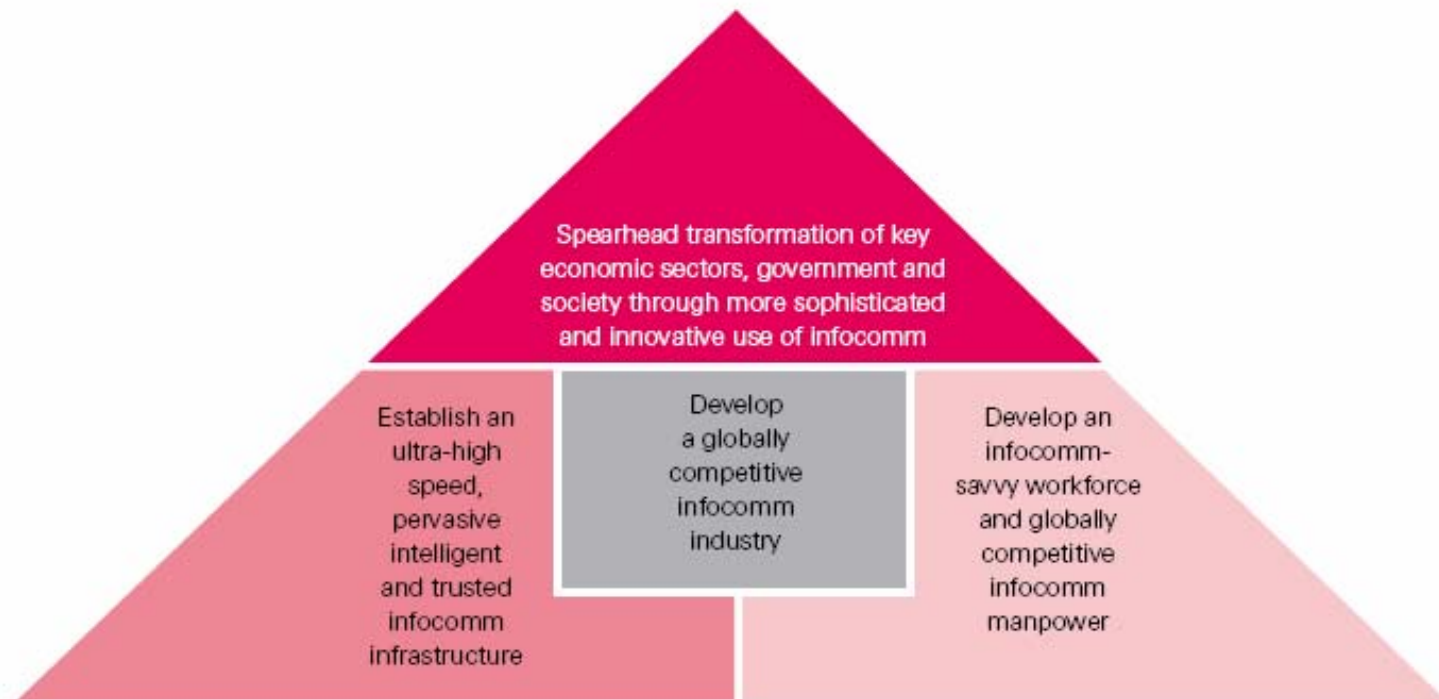
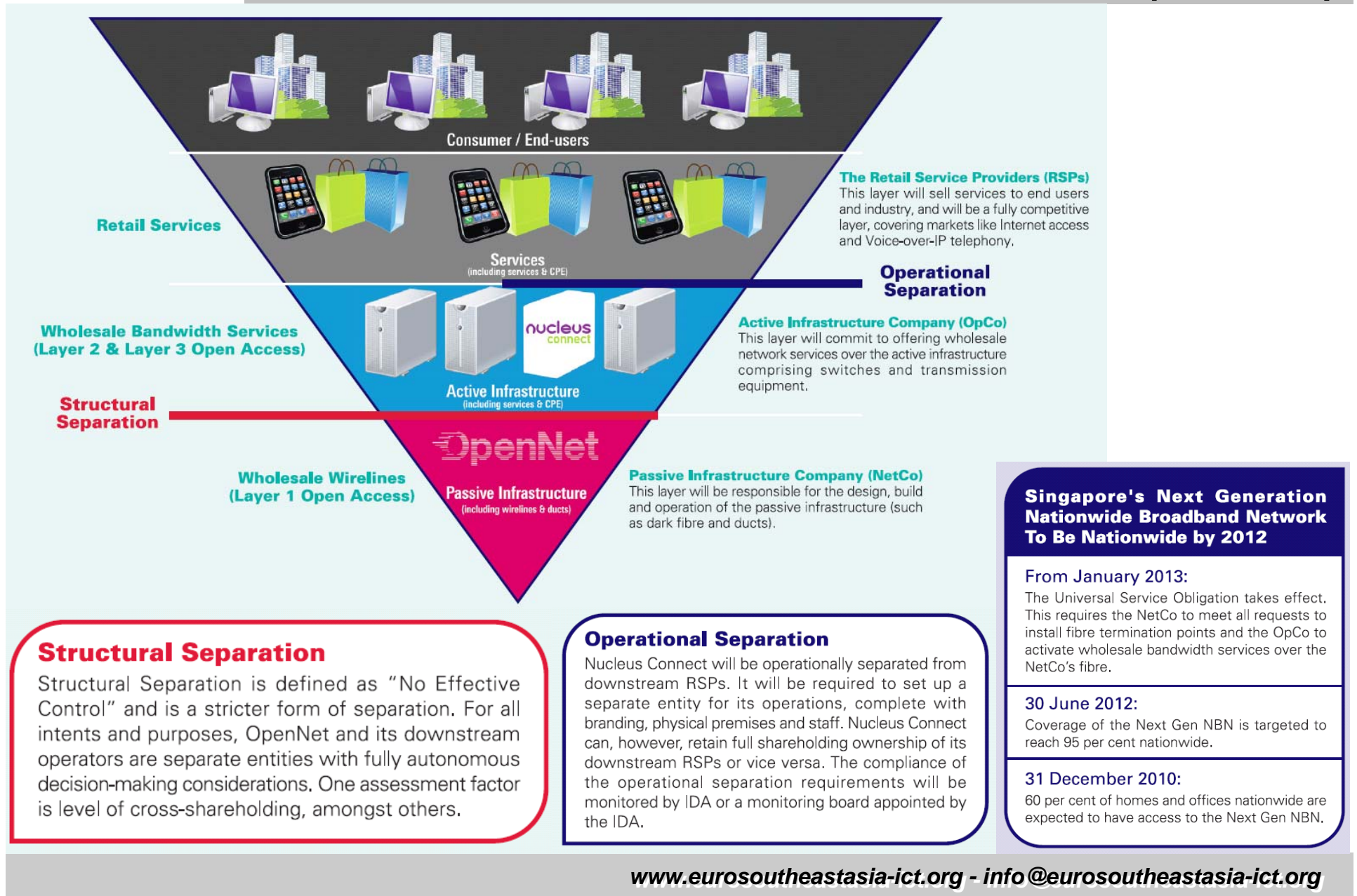


Figure 3-1: iN2015 Strategic Thrusts

Next Generation National Broadband Network (NGNBN)



A*STAR



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graph TD; A[A*STAR] --- B[Biomedical Research Council (BMRC)]; A --- C[Science and Engineering Research Council (SERC)]; A --- D[Joint Council Office (JCO)]; A --- E[A*STAR Graduate Academy (A*GA)]; A --- F[Exploit Technologies Pte Ltd (ETPL)]; A --- G[Corporate Group];
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**Biomedical
Research Council
(BMRC)**

**Science and
Engineering
Research Council
(SERC)**

**Joint
Council Office
(JCO)**

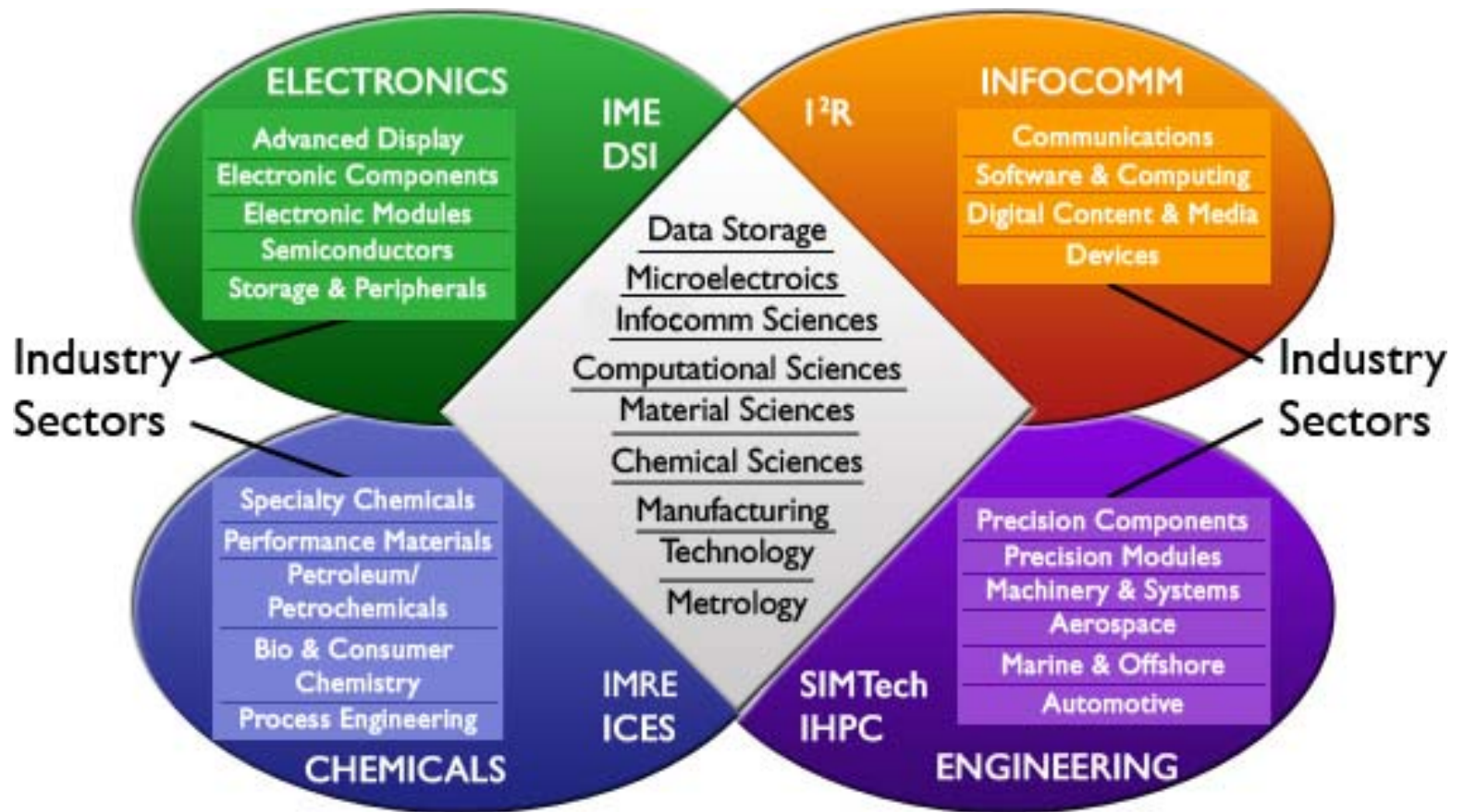
**A*STAR
Graduate
Academy
(A*GA)**

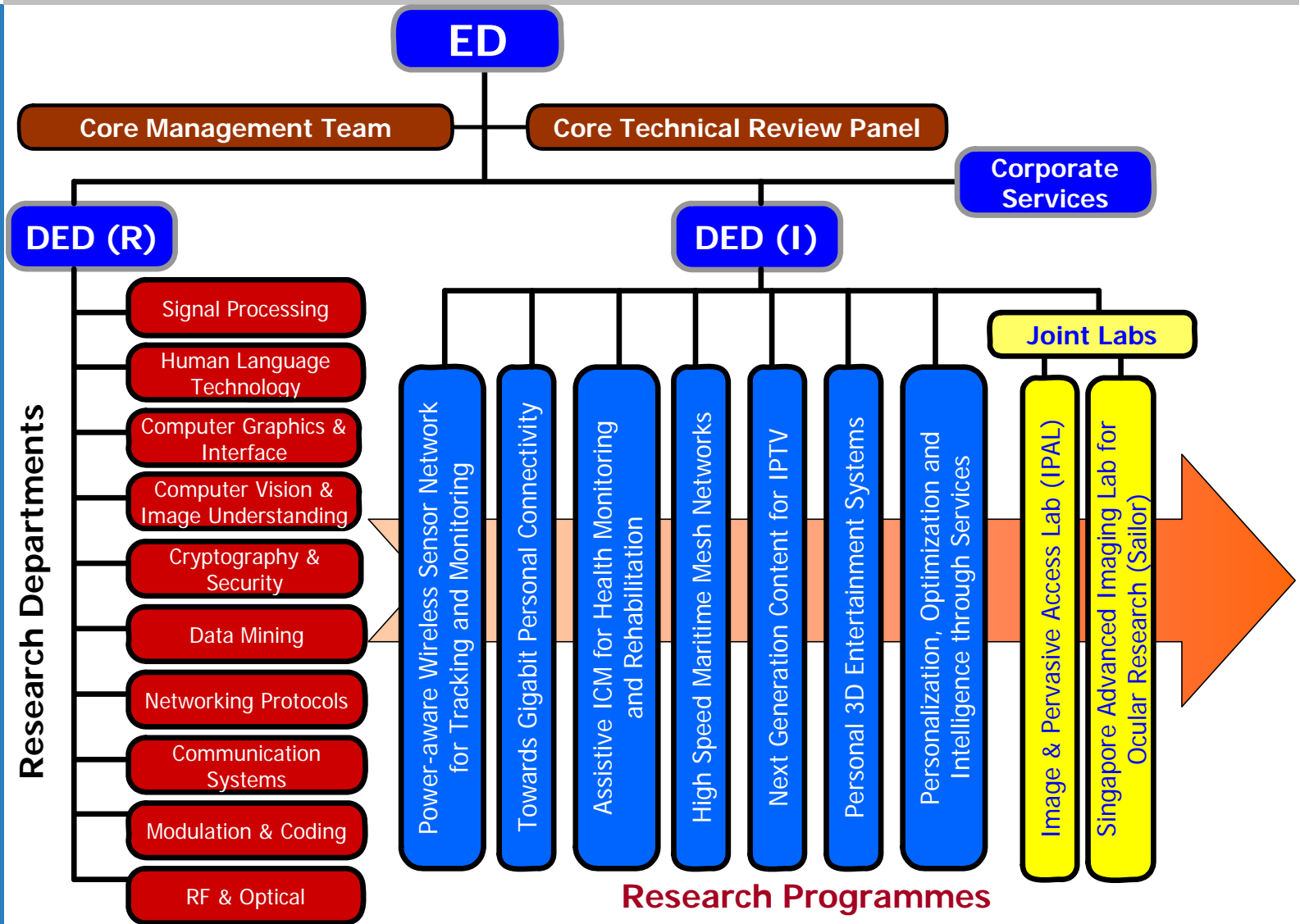
**Exploit
Technologies
Pte Ltd
(ETPL)**

Corporate Group

A*STAR Joint Council Office for Interdisciplinary Collaborations







- Greater Singapore participation in FP7 projects
- More focused/targeted researcher networking sessions between EU and SEA researchers
- More concrete solutions to bridge the funding gap